



“Reverse take-over” transaction through merger by incorporation of Seeweb Holding into DHH: issuance towards Borsa Italiana S.p.A. of the statements required pursuant to Article 14 of the AIM Italia Issuers Regulation

Milan, 30 October 2020. DHH S.p.A. (“DHH” or the “**Company**”) (DHH.MI | WDHH21.MI) (ISIN shares IT0005203622 | ISIN warrants IT0005203689), the cloud computing provider of Southeast Europe, announces that on the date hereof the statements required pursuant to Article 14 of the AIM Italia Issuers Regulation, in connection with the “reverse take-over” transaction through merger by incorporation of Seeweb Holding S.r.l. into the Company (the “**Merger**”), were duly issued towards Borsa Italiana S.p.A.

More in detail, the effective date of the Merger being close (*i.e.* 11:59 p.m. of 31 October 2020), today DHH and EnVent Capital Markets Ltd. (in its quality as Nominated Adviser) released to Borsa Italiana S.p.A., respectively, the statements under Schedule 7, Part II, of the AIM Italia Issuers Regulation and the statements under Schedule 4, Part II, of the Nominated Advisers Regulation.

About DHH S.p.A.

Established in July 2015 and located in Milan, DHH SpA (“DHH”) is a tech-group that provides the “virtual infrastructure” to run websites, apps, e-commerces and software as a service solutions to 100.000+ customers across Southeast Europe (the so-called “Adriatic Sea area”), a geographic area where expected growth rates are higher thanks to current lower digital penetration.

DHH is listed on AIM Italia, a Multilateral Trading Facility regulated by Borsa Italiana S.p.A. and registered as an SME Growth Market.

For more information please visit: www.dhh.international

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